

## **Programmatic@Ströer - We offer the decisive added values**



### **Premium & Multichannel**

High quality advertising environments Desktop, Mobile, CTV, DOOH, Audio, Exclusivity & Transparency



### Data & Systems

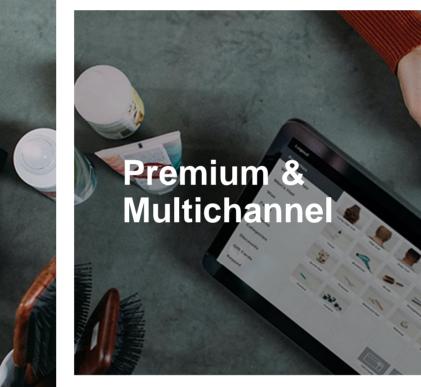
OS Data Solutions Open proprietary systems No "Walled Garden"



### Service & Support

Dedicated Programmatic Team Consulting, Optimization & Troubleshooting

STRO E



0 - H - O

## Market-leading reach via customized Private Deals





### **Premium Reach**

We reach 49.94 million unique users, or 81.7%\* of German Internet users, through our programming.

### **Multichannel, Transparent & Brand Safe**

Customized PMP deals in high-value environments online, mobile, CTV, DOOH, audio.

STRÖER



### New inventories on Programmatic only

By connecting Ströer SSP as part of the publisherspecific AdTech stack and Yieldlove as part of programmatic marketing, we are expanding access to new inventory via programmatic.

Reach: 24 billion ad requests / month

**STRÖER** | ssp **yieldlove** 





## Currently programmatically available display advertising formats



### **Desktop**

- Superbanner
- Medium Rectangle
- (Wide-) Sky (+sticky\*)
- HalfpageAd (+sticky\*)
- Billboard (+sticky\*)
- Dynamic Sidebar\*
- MaxiAd
- PopUnder\*
- Native\*



### <u>Mobile</u>

- Banner 6:1 / 4:1 / 2:1
- Mobile Rectangle
- Interstitial (InApp)\*\*\* / MEW\*\*
- Mobile HalfpageAd
- Mobile Large Inline Ad
- Mobile Poster Ad\* (Understitial)
- Mobile Docker Ad\*
- Mobile Sticky Footer\*
- Mobile Expandable Sticky Footer\*
- Native\*



### Video/CTV

- PreRoll\*
- MidRoll\*
- PostRoll\*
- InText Spot\*

\*only possible via Ströer SSP | \*\*only available via Google AdX and with limited reach. | \*\*\*Various sizes possible, e.g. 320x480, 300x250, 300x600



## Available special advertising formats via Programmatic Guaranteed



### **Desktop**

- Floor Ad
- Sitebar Ad
- Double Sitebar Ad
- Banderole Ad
- Wallpaper
- Fireplace Ad
- Quality Footer



### <u>Mobile</u>

- Mobile Cube Ad
- Mobile Presenter Ad 2:1
- Mobile Presenter Ad 6:1
- Mobile Sticky Ad 6:1
- Mobile Sticky Presenter Ad 3:1
- Mobile Sticky Presenter Ad 6:1
- Mobile Poster Ad



### Video/CTV

- PreRoll
- MidRoll
- PostRoll
- Bumper Ad
- PreRoll (We Are Era)
- Bumper Ad (We Are Era)

# Our viewability-strong desktop and mobile formats now complement the programmatic portfolio



### **Mobile Poster Ad**

- Seamless integration in content
- Attention-grabbing and user-friendly with sustainable branding effect
- High viewability, as only played in the visible area
- Good alternative to the interstitial



### **Mobile Docker Ad**

- 2:1 Content Ad docked on the top screen
- High viewability due to stickyness, but not too intrusive
- High user-friendliness due to 3 sec. stickyness and close button



### Mobile Expandable Sticky Footer

- Permanently above the content
- Unobtrusive animation with interactive arrow
- Generates attention without imposing
- High visibility already in the basic motif
- Click-out outside the interaction areas possible at any time

## NEW!



### **Sticky Billboard**

- Starts normally on the billboard slot
- Stickyness starts when scrolling, Close button is available
- Stickyness remains for 5 seconds
- Hereby also high viewability with high user friendliness

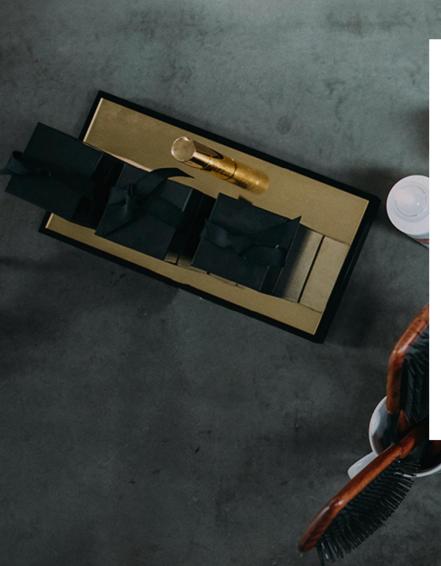
9

STRŐER

## InApp

- Now fully measurable: via Open Measurement SDK or MRAID.
- User-centric targeting: via MAIDs (mobile advertising IDs), contextual or for iOS based on IDFA (cross-app tracking)
- High CTR/ VTR
- High reach
- Number of app integrations: 20-25 (e.g. T-Online News, T-Online Wetter, SMB, Bauer, MPS, Wetter.com)
- Further publishers will be connected











## Moving image at Ströer

- Over 500 million video views InStream per month\*
- Over 100 million video views OutStream per month
- Over 100 websites (t-online.de, giga.de, wunderweib.de, and many more)
- Additional brand-safe YouTube Influencer Channel via We Are Era
- Individual theme channels (news, women, men, sports, cars,...)
- Brand Safety only
- Pure content formats (no user-generated content)





## **Programmatic Connected TV**

- High reach with 50 million views/month
- High attention due to large screens
- High acceptance: PreRoll Ads in classic TV environments
- High see-through rates of >85% VTR
- Ideal for TV campaign extension
- Targetings: Age, Gender, Geo, Time, FC, Contextual (environments)\*
- Advertising media: pre-rolls ≤ 30 sec., bumper ads ≤ 6 sec.

\*for example, sports, automotive, movies, series, docs, kids, gaming & influencers, info & entertainment, food & drink, comedy, etc..



## **Bumper Ad**

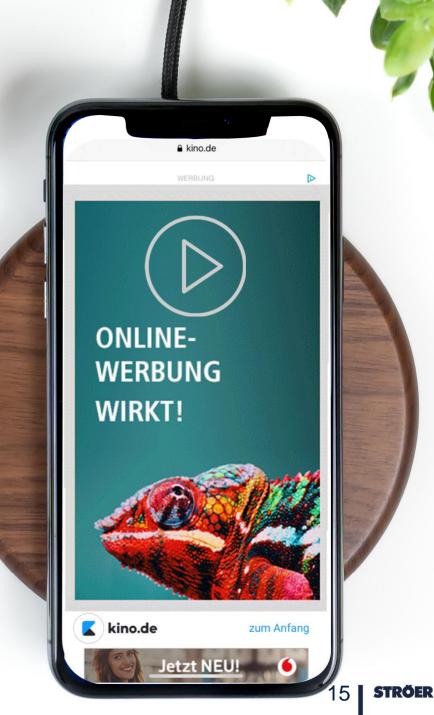
- 6-second InStream Video Ad
- Short spot & ClickToPlay increases user acceptance as well as throughput rates and minimizes bounce rates
- High cost efficiency due to high attention and ad recall at a lower CPM vs. 30 sec.
- Effective complement for branding campaigns
- Multiscreen playout on desktop, MEW, InApp and CTV
- Extendable with influencer reach via We Are Era (Brandsafe YouTube)



## Mobile Vertical InText Spot

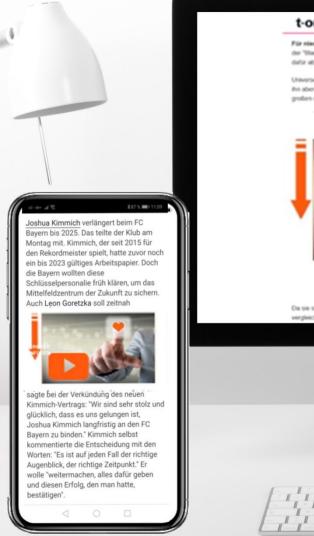
- The vertical video experience adapts ideally to the mobile usage situation due to the upright format and thus achieves maximum attention
- Prominent environment integration in editorial content ensures a high throughput rate
- Vertical videos are already learned from social platforms, such as Instagram, Facebook and TikTok.
- The spot only runs when it is at least 50% visible.





## InText Spot Multiscreen

- Impressive appearance due to size and optimal placement in the direct field of view and in the reading flow and thus high advertising impact
- Format only fades in as soon as user scrolls down in the text
- Very high visibility and user acceptance
- Reach 50+ million impressions/month



t-online.		0404	C. EttarLope	
	Onuscmanz ader nur wenige angrangen. nen sich schwach wachsende Sorten wie "Suffrutiona" oder d zwar anlälig für den Pilz Cylindrocladium busicsla, gellen	1	Verysberes Auto Select religible Howesse	
dafür aber als besonders t		2	Auf dam Wag nach São Paulo: Luftransa Plogreug gest in "Luftratisge" Ohans abna Eade: Grafia-tamar anit	
ihn aber auch einzeln ang	kr "Buxus sempervitens". Er dient als Hecke, Sie können Ranzen, Als Solitär ist auch "Rotunditolia" mit seinen	3	kurz vor der Dreak-Kligge Er wurde M Jahre alt. Sourteur Cassal	
großen nunden Blattern gu	d geeignet.	5	rach schwerer Koanhalt gestaden Was beste wichtig ist. Alle strachels, inter gesitet	
		1	FAR WEIDER	
		Ubelle a	CE CE CE CE CE CE CE CE CE CE	
	tsen, sind große Buchsblaune im Gartencenter ir die Kosten scheut, kann die Bäsche über Stecklinge recht		We deser Uses-Advances Peter dese Wanner Peter dese Wanner Runz Fischeit Wachsetenbe is Peter Frage	
	<b>É</b>			

16

STRÖER

## Video Reach -PreRoll

- 100% premium content for your video advertising - from TV stations, news agencies and other professional licensors
- Editorial teasers lead interested users to editorial article pages
- Integration of the video in the immediately visible area of the article pages
- Pre-roll video starts automatically (muted autoplay)
- Multiscreen delivery (desktop & MEW)
- Coming soon: Sticky Player Integration



## **Programmatic Audio**

 Online stream portfolio with numerous radio formats (including Absolut Radio station family, beats, etc.)



- Reach: streams with approx. 30 million AIs based on 5 million sessions
- Bookable advertising media: Audio spot 5 to 30 seconds (PreStream/InStream)
- Programmatic Setup: Deals are provided via Audiomax SSP, which is connected to all relevant DSPs.

AUDIOMAX











## Data & Systems





## In-house technology and unique data pool





### STRÖER | SSP

### Proprietary, open technology

High flexibility & compatibility for all purchasing systems. No "walled garden". Detailed analyses & optimization in PMP



### **Exclusive CRM data / High reach**

With 37 million CRM records and more than 50 million UU, OS data solutions offers a unique data quality for high target group availability and accuracy.

Consistent quality with high reach of targeting through new data partners

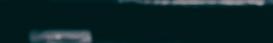




More to come...







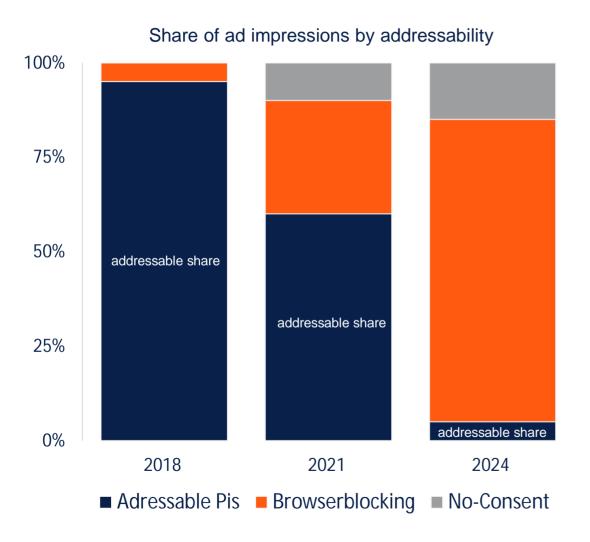


# Post Cookie & Alternative IDs





# Already today, 40% of traffic cannot be addressed via cookie IDs - in 2024, it could be 95%.



Decline in addressable desktop and mobile traffic due to...

increasing blocking by browsers and mobile operating systems

23

introduction of consent management since 2020

# Full Reach Targeting via Alternative Identifiers and ID-less Services

They already enable targeting without cookies - and thus access to additional users and inventories. Ströer relies on a multi-ID strategy here.

STRÖER's future-proof targeting products:

Persistente IDs:

1st party data will be enriched with an ID (e.g. with logins, NetID, UID2.0)

Non-persistente IDs:

Probabilistic data is collected based on technical user information (e.g. ID5)

### ID-less Targeting Services:

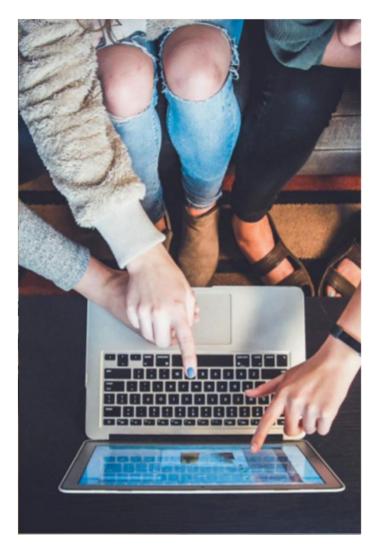
Cross-browser solutions for interest, age, and gender information are available via contextual targeting or real-time sociodemographic targeting



### **Alternative IDs**

- Non-Persistente First Party IDs Deterministische IDs Probabilistisch oder Seitenbezogen SSO, E-Mail oder Telco ONEKEY ⊞ID5 **S**netID LiveRamp prebid/addressabilityframework ID's von **Prebid** criteo **Unified iD**<sub>2</sub> Telko-Anbietern
- To secure long-term coverage, we negotiate with initiatives and providers of alternative IDs.

## ID 5 available on the Ströer portfolio First campaigns show up to 78% more net reach\*



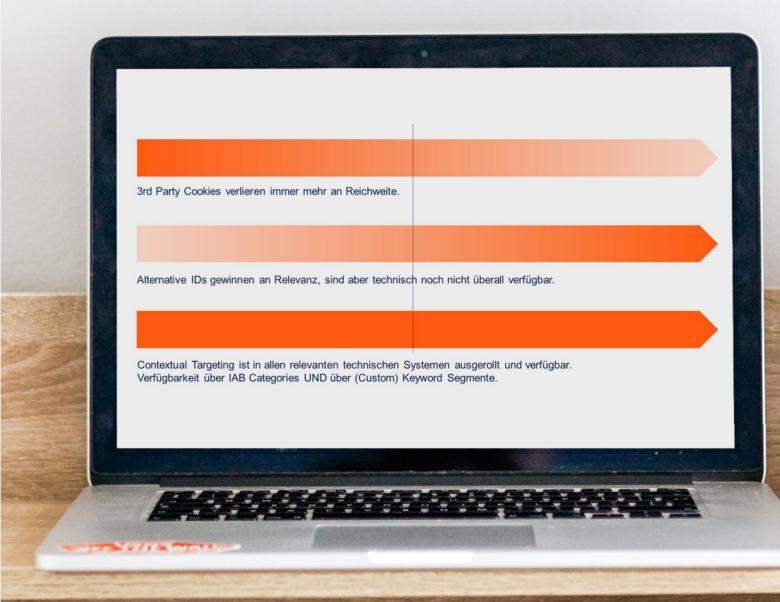
As one of the first marketers, Ströer offers ID5, a scalable solution for addressing users on cookie-less inventories. Take advantage of the opportunities to make your programmatic campaigns even more successful.

- ID5 as a recognized provider enables precise targeting
- Available DSP-side or as a pre-targeted deal
- All OSDS segments available
- Increased user attention due to low advertising clutter
- More net reach by opening up additional users
- High-quality Ströer premium inventory

Usable with all DSPs that support ID5. Up-to-date with Active Agent, Adform, Pubmatic, MediaMath, and others.

## **Context Targeting**

- Alternative IDs under development
- Context targeting on 100% of the portfolio
- with over 500 segments available



### Test campaign proves increase in reach.



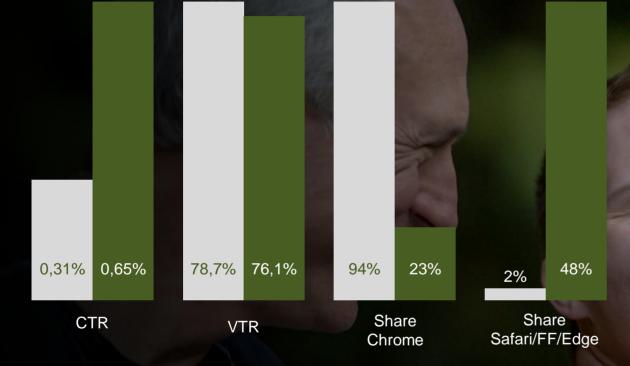
Identical campaign setup with differentiation in targeting (cookie-based vs. contextual)

Setup:

- Booking: I/O booking on Ströer inventory with 767,000 Als per test group.
- Format: pre-roll, 20 sec, multiscreen
- Target group: Spitz with affinity to charity, non-profit, social engagement
- No frequency capping Duration: 08.08.-04.09.2022

## **Contextual with significantly higher engagement.**





More than doubling of CTR. VTR at a similar level. Campaign playout shifted to browsers that block cookies.

## Deal Set Up

0

4

opilon

3

command

## Ströer SSP PMP as a success factor for programmatic campaigns



### **Exclusivity**

- Optimal inventory access
- Online, mobile, DOOH, CTV available through one platform
- Leading SSP technology for DOOH
- Top 3 Multichannel SSP in the German Market\*



### Flexibility

- Independence from global tech players; local market understanding
- No walled garden
- Connection to all relevant 3rd party vendors in the German market
- In-house development team offers maximum flexibility to meet customer needs



### Performance

- In-house systems provide reliability and transparency
- Log-Level Data Optimization
- OSDS data integration for efficient targeting
- Optimization and support by Programmatic Sales Team



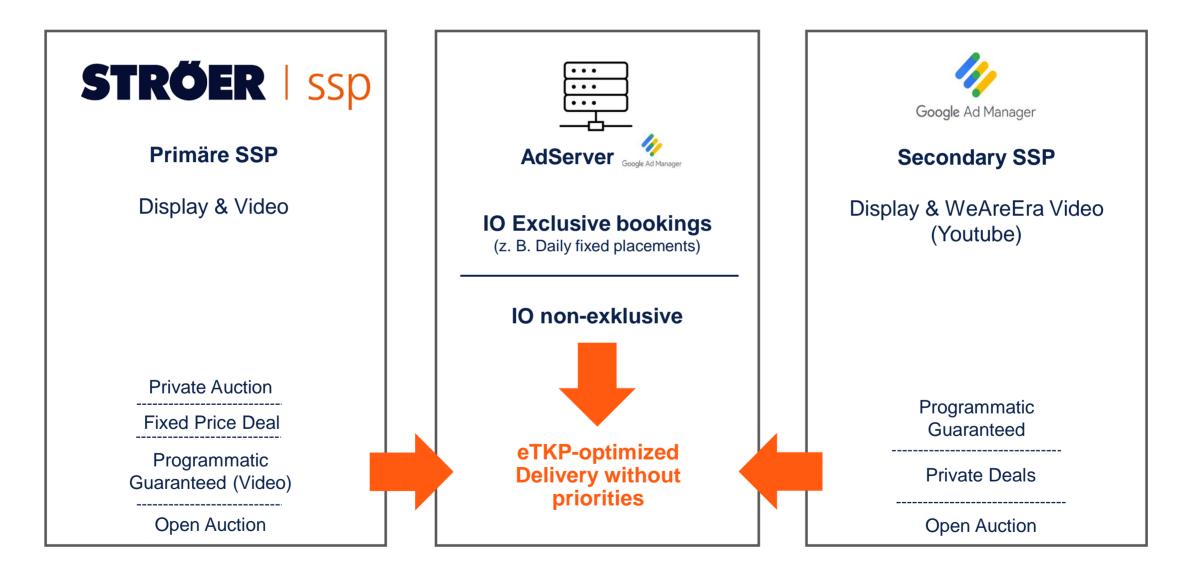
### Privacy

- 100% DSGVO compliant incl. TCF, JCA, SCC
- Integration of relevant alternative ID solutions (Post Cookie / -MAID)
- Market pioneer through active participation in associations and initiatives (BVDW, OVK, COC, etc.)

23

STRÖER

## Yield Setup: IO & Programmatic with equal access



32 STRÖER

## **Deal types at Ströer Digital**





## Ströer International



# **STRÓER** International

- Active in 14 countries
- Reach 20 billion ad requests / month
- Wide variety of publishers
- Preferred access via Ströer SSP



1.122

402

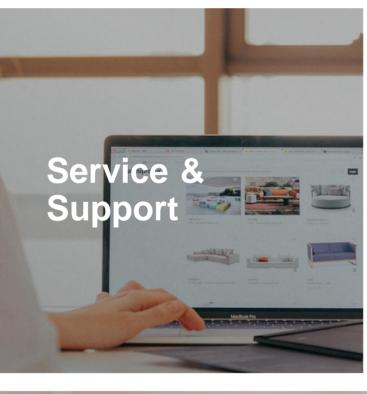
PL 571

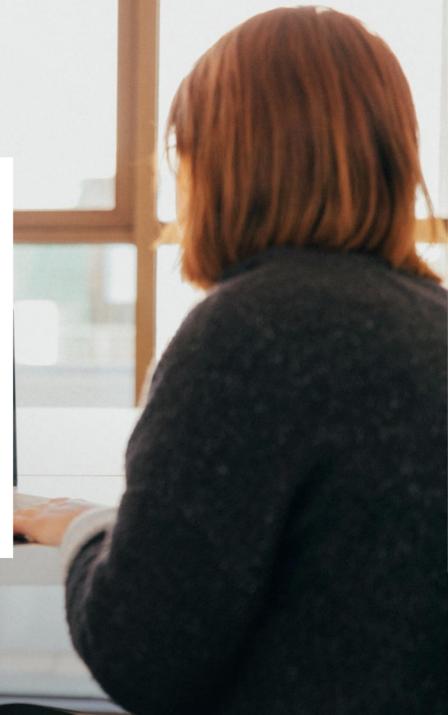
HR

FR

ES 323







## **Dedicated Programmatic Sales Team**

You can reach our Programmatic Team

### deals@stroeer.de

- Direct contacts with many years of programmatic expertise
- Consulting and support for an optimal deal setup
- Proactive monitoring and optimization of the deal setup



